

# Strategic Partner Information Package – 2026/27



**fei**®

**houston**

- FEI Mission and Value
- FEI Houston Leadership
- FEI Members and Affiliated Companies
- FEI's Programing Framework
- Leveraging your FEI Partnership
- Strategic Partner Benefits



MEMBERSHIP HIGHLIGHTS





## FEI's Mission

To advance the success of financial leaders,  
their organizations, and the profession



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## Our value proposition

*With a legacy of more than eighty years in the Houston business community,  
FEI Houston is a community for senior financial leaders to:*

Stay current and grow professionally

Make connections that matter

Influence financial standards

Give back to future leaders, our community, and the profession

# 2026-2027 Chapter Leaders

## *Officers*

|                               |                  |
|-------------------------------|------------------|
| <b>President</b>              | Evelyn Angelle   |
| <b>VP and President Elect</b> | Laura Fulton     |
| <b>VP and Past President</b>  | Paul Marsh       |
| <b>Treasurer</b>              | Kristie Ondracek |
| <b>Secretary</b>              | Molly Pryor      |

## *Board of Directors*

|                  |                   |
|------------------|-------------------|
| <b>2026-2029</b> | Joan Lu           |
|                  | Andrew Nobbay     |
|                  | Mark Petersen     |
| <b>2025-2028</b> | Alan Gahm         |
|                  | Vanessa Scott     |
|                  | Karen David-Green |
| <b>2024-2027</b> | Kirk Sprunger     |
|                  | Rita Carroll      |
|                  | Steve Abercia     |

## *Operating Vice Presidents*

|                                             |                 |
|---------------------------------------------|-----------------|
| <b>Strategy &amp; Alignment Initiatives</b> | Vanessa Scott   |
| <b>Membership</b>                           | Rex Holmes      |
|                                             | Mike Amadori    |
| <b>Programing &amp; Events</b>              | Joan Lu         |
|                                             | Mark Hay        |
| <b>Strategic Partners</b>                   | Laura Fulton    |
|                                             | Jennifer Whalen |
| <b>Women of FEI</b>                         | Lisa Bordelon   |
|                                             | Rita Carroll    |
| <b>Academic Relations</b>                   | Steve Abercia   |
|                                             | George Parman   |
| <b>CFO University</b>                       | Andrew Nobbay   |
|                                             | Nicole Sherwood |

## *Member Engagement Leaders*

|                                    |                |
|------------------------------------|----------------|
| <b>FEI National</b>                | Ann Kaesermann |
| <b>Greater Houston Partnership</b> | Mark Vise      |
| <b>Houston Federal Reserve</b>     | Molly Pryor    |
| <b>FEI Scholarship Foundation</b>  | Rita Carroll   |

# FEI MEMBERSHIP

## 150+ Members

- Representing over 100 companies – from large to small and medium businesses in all industries
- Across all Finance functions (Board Members, CFOs, CAOs, Treasurers, Controllers, Directors of FP&A, Internal Audit, ...)



# FEI Houston Member Affiliated Companies

(As of 7/01/2026)  
Excludes Board Affiliations)

A&K Financial Consulting Services  
AAI Spectros  
Accurate Meter & Supply  
Ace Gathering Inc.  
AIS Portfolio Services LLC  
ALS Global  
American Bureau of Shipping (ABS)  
American Innovations, Ltd.  
Arcus Advisors LLC  
BakerRipley, Inc  
BDO USA, LLP  
BGL Advisors  
Biorasi, LLC  
Blue Bell Creameries  
Bristow Group, Inc.  
Bruegmann  
BullseyeEngagement LLC  
Burns & McDonnell, Inc.  
ChampionX  
Cheers Health, Inc  
CLA (CliftonLarsonAllen LLP)  
Compressor Engineering Corporation  
ConocoPhillips  
Cornerstone Building Brands  
Corsicana Mattress

Depco, LLC  
Dickson Industries LLC  
Distribution NOW  
DOF ASA  
E78 Partners, LLC  
Emergent Partners, LLC  
Encompass Lending Group  
Envirocon Systems Inc  
EOC Partners  
Exxon Mobil Corporation  
Faroe LLC  
Fireproof Contractors, Inc.  
Forum Energy Technologies  
Girl Scouts of the San Jacinto Council  
Global CFO Solutions, Inc.  
Goodman Financial Corporation  
Gowan Inc  
Gunvor Group LTD  
H. S. Grace & Company, Inc.  
Hearst Communications Inc.  
HighRadius  
Honeywell International  
Houston Dash & Dynamo  
Houston TSCPA Foundation  
Indo-MIM INC  
John Casey & Associates

KPMG  
L.C.M. Advisors LLC  
Liberty Lift Solutions LLC  
Lineal Star Holdings Inc  
Lukoil Pan Americas LLC  
McCoy Rockford  
Medaire  
Microsoft  
Mobil Steel International, Inc.  
Motherson Group  
myDNA, Inc.  
Nexus Water Group  
Occidental Petroleum Corporation  
Omni Powertrain Group  
Palmer Logistics  
Park Lawn Corporation  
PNC Bank  
Progression Services  
PSS Industrial Group  
Qosmosys  
S&B Engineers and Constructors  
Schlumberger Technology Corporation  
SDB Trade International, LP  
SeatonHill Partners  
Shell  
Sirius Solutions LLLP

Solventum  
South Texas Truck Centers  
SPC Health  
Stewart Title Guaranty Company  
Strake Jesuit College Preparatory  
TC Energy  
Terra Altai  
Texas Capital Bank  
Texas Southern University  
Texas United Corporation  
The Dinerstein Companies  
The Mosaic Company  
ThirdWave Partners, LLC  
Tyson Foods Inc  
United Initiators  
Universal Weather and Aviation  
V.I.S.E. BRIDGE (Life Bridge Group Inc)  
Victory Well Servicing LLC  
Vinmar International  
WG Consulting  
WN Global  
Wolff Companies  
Yokogawa Corporation of America  
Ziff Davis, Inc.



# Programming Framework (~25 Events)

|           | Monthly Chapter Dinner Mtgs | Summer Series | Women of FEI    | Networking Events | Unique Events   |
|-----------|-----------------------------|---------------|-----------------|-------------------|-----------------|
| July      |                             | X             |                 |                   |                 |
| August    |                             | X             |                 |                   | CFO University  |
| September | Fall Kick Off               |               | Women on Boards |                   |                 |
| October   | X                           |               |                 |                   |                 |
| November  | X                           |               |                 |                   |                 |
| December  |                             |               | Holiday Social  | X                 |                 |
| January   | Federal Reserve             |               |                 | X                 |                 |
| February  | X                           |               | X               |                   | Academic Honors |
| March     | X                           |               |                 | X                 |                 |
| April     | X                           |               | Tootsie's       |                   |                 |
| May       | X                           |               |                 | X                 | Golf Classic    |
| June      |                             | X             |                 |                   |                 |

Signature Events





# FEI Houston Programming Highlights

## Programing Themes

- ✓ Think Ahead
- ✓ Energy Infrastructure
- ✓ Industries in Focus
- ✓ Economic Impact
- ✓ Community Impact
- ✓ The Data & AI CFO

## 25+ Chapter Events

- 8 Monthly Dinners
- 2 Summer Series
- 4 Women of FEI events
- 1 CFO University Day
- 8+ PD/Networking Events
- 1 Academic Honors Day
- 1 Charity Golf Classic

## 2025-2026 Programing Highlights

- Texas Stock Exchange – National Exchange Coming to Lone Star (Global Managing Director, TXSE)
- Managing Chaos in the Chemical Industry - Beating the Cycle (PNC Banks team and panelists)
- Balay College of Medicine – Onsite visit & luncheon (CEO/President, CFO, BMC)
- Talent Risk Mitigation and Optimization through various business transactions (Aon)
- Federal Reserve Bank of Dallas: Cryptocurrency/Blockchain and 2026 Economic Outlook (Sr. Economists)
- From Analyst to CFO: Key Leadership Traits and Growth Strategies for Upward Mobility in Finance (Honeywell)
- "From Hype to Impact: The Current State of AI for Finance Leaders" (Managing Partner at Forvis Mazars)
- A fire-side interview on CFO to CEO Role-Play (Rice University and Douglas L. Foshee)
- Women of FEI: Copilot & Cocktails (FEI Houston Woman Committee & Microsoft Corporate Office)
- Minimizing Fraud & Bribery: Current Enforcement Environment and Case Studies (Partner, Steptoe)
- Sustainability and Recycling - A resilient migration of Waste Generation (Deputy Director, Baker Institution)

## 2026-2027 Planned Programs

- Future of Cancer – MD Anderson (Chief Technology Officer and Chairman of volunteer BOD, MD Anderson)
- Enter the Astropreneur: A hero's journey in 11 not-so-easy steps (Wogbe Ofori, Founder, Chief Strategist, WRX)
- Treasury Modernization with API Connectivity & Embedded AI (Managing Director Global Payment, BoA)
- AI in CFO's Daily (Anne Tiomina, Founder, Blend2Balance)
- Astronomer and Science for Citizen Defense Network (Owner/Founder, SETI and SkyMapper)
- Aesthetic AI in New Musicals (Concert and Lecture by Professor of Rice University and Neuroscientist, performance by Rice student)
- .... and more to come!





# Leveraging Your FEI Partnership

## Build Relationships:

Utilize your FEI Relationship Manager

Make meaningful connections with members across multiple events

Bring prospective members to events throughout the year

Request introductions to specific company executives

Get involved in FEI committees to support thought leadership

Maximize presence at 'Named Strategic Partner' events

## Promote Business Solutions:

Participate with your resources

Placement on FEI Strategic Partner member resource page

Leverage promotions during 'named strategic partner' events

Publish company articles and events in FEI communications

Promote company events appropriate for networking with FEI members

Support with FEI Scholarship Foundation and Charity Golf Classic

# Strategic Partner Benefits

## All Strategic Partner Levels:

- **Strategic Partner attendance at all FEI Events – ONE seat at every event throughout the year allowing for multiple networking opportunities with FEI members**
- FEI Houston website recognition
- Identification in all Chapter publicity
- Open seats for prospective members at all events (subject to availability)



# Strategic Partner Benefits

## TITLE LEVEL - Annual Sponsorship Fee - \$15,000

### Benefits:

- **Joint branding and marketing of FEI Sponsored events** to members and clients
- Prominent **marketing opportunity at the Charity Golf Classic**
- *Opportunity to sponsor FEI Signature Events!*
- Event sponsorship:
  - Opportunity to provide a **Keynote speaker** at a monthly dinner
  - Provide a **professional development speaker**
  - Two-minute business introduction
  - Additional attendance for up to **10 Strategic Partner employees** at sponsored events
- **Opportunity to Host an event at your offices/location of your choice**, marketed to FEI membership
- **Three** additional seats for Strategic Partner employees at all FEI events (four seats at each event)
- Provide articles in monthly communications and the FEI Houston website
- Market your virtual events to FEI members, participate in virtual events
- Join Chapter committees

## PLATINUM LEVEL - Annual Sponsorship Fee - \$10,000

### Benefits:

- **Joint branding and marketing of FEI Sponsored events** to members and clients
- Event sponsorship:
  - Opportunity to provide a **speaker for ONE event**
  - **2 minute business introduction and highlight at CFO U**
  - Additional attendance for up to **4 Strategic Partner employees** at sponsored events
- **One additional seat** for Strategic Partner employees at all FEI events (**two seats** at each event)
- Provide articles in monthly communications and the FEI Houston website
- Market your virtual events to FEI members, participate in virtual events
- Join Chapter committees

# Strategic Partner Benefits

## EMERALD LEVEL - Annual Sponsorship Fee - \$7,500

### Benefits:

- Event Sponsorship:
  - Opportunity to provide a **speaker and company highlight for ONE event**
  - Additional attendance for up to **2** Strategic Partner employees at sponsored events
- Provide articles in monthly communications and the FEI Houston website
- Market your virtual events to FEI members, participate in virtual events
- Join Chapter committees
- **Multiple networking opportunities throughout the year**
- FEI Houston website recognition
- Identification in all Chapter publicity
- Open seats for prospective members at all events (subject to availability)

## GOLD LEVEL - Annual Sponsorship Fee - \$5,000

### Benefits:

- Event sponsorship:
  - **Special recognition and company highlight at one event**
  - Additional attendance for up to **2** Strategic Partner employees at sponsored events
- **Multiple networking opportunities throughout the year**
- FEI Houston website recognition
- Identification in all Chapter publicity
- Open seats for prospective members at all events (subject to availability)