

SEPTEMBER 16TH MEETING:

Richard Kayne, Founder and Chairman of Kayne Anderson Capital Advisors



Mr. Kayne is the founder and chairman of Kayne Anderson Capital Advisors, a Los Angeles-based manager of alternative investment strategies. The firm serves a distinguished client list of institutions, endowments, foundations, family offices and high net worth individuals.

Mr. Kayne founded Kayne Anderson in 1984, and has grown the firm through a disciplined, personal investment philosophy that emphasizes niche opportunities with attractive return expectations and lower risk characteristics. Mr. Kayne and the firm have long shared the importance of deploying knowledge and sourcing advantages as part of this philosophy.

Today, the firm is one of the premier alternative asset managers specializing in oil and gas, energy infrastructure, credit, specialty real estate, growth private equity and marketable securities. Recognized as the industry leader in energy infrastructure investments, the firm is the largest investor in energy pipelines in the United States.

In addition to co-founding Kayne Anderson Capital Advisors, Mr. Kayne founded Kayne Anderson Rudnick, a traditional investment management firm. Mr. Kayne grew that firm to over \$10 billion in assets under management and sold it in 2001 to the Phoenix Companies.

Mr. Kayne is a trustee of and the former chairman of the Investment Committee of the University of California at Los Angeles (UCLA) Foundation and is a trustee of and former co-chairman of the Investment Committee of the Jewish Community Foundation of Los Angeles.

He began his career in the mid-1960s as an analyst with Loeb, Rhodes & Co. in New York and was a principal of Cantor Fitzgerald & Co., Inc., where he managed private accounts, a hedge fund and a portion of firm capital.

Mr. Kayne earned a B.S. in statistics from Stanford University in 1966 and an M.B.A. from the University of California, Los Angeles in 1968.

SEPTEMBER 16TH PROFESSIONAL DEVELOPMENT SESSION:

Rick Veague, Chief Technology Officer, IFS North America

Trends in Enterprise Asset Management Driving Compliance and Financial Results



Rick Veague is Chief Technology Officer with IFS North America, and is based in the Itasca, Ill. headquarters. In this role, Rick works with leading IFS customers and prospects with a focus on enterprise asset management, field service and complex manufacturing solutions leveraging service-oriented architecture and cloud computing. Rick joined IFS in 1999, and has held various pre- and post-sales positions developing, marketing and delivering high-value business applications including ERP, EAM and MRO solutions. He holds a degree in Computer Science and Mathematics from Knox College.

Monthly Dinner Meeting Tuesday, September 16th, 2014

LOCATION:

Houston Country Club

1 Potomac Drive
Houston, TX 77057

AGENDA:

Professional Development Session (4:30pm)

Social hour (5:30pm)

Dinner (6:30pm)

MEETING SPONSORS:



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FEI Houston Chapter

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Chapter Manager: Logan Beszterda

A letter from the president



Greetings,

I am honored and excited to serve as your President for the 2014-2015 fiscal year. It has been a busy summer as your elected officers and directors spent much time planning to make the upcoming year a fantastic one. We also had a very successful first-time "Summer Breakfast Series" focused on M&A. The meetings were very informative and well attended. Many thanks to our sponsors EY, Gulfstar Group and Riveron Consulting for their contributions in the Series. I also want to spotlight Maurice Nassar, who took charge of this endeavor and made it happen! We plan to continue the series again next year.

I would like to offer special thanks to Platinum Sponsor UHY Advisors for offering free admission to FEI Houston chapter members in their six-part Summer Breakfast Series. This has been a great series and provides an opportunity for our members to pick up an additional six hours of free CPE.

In August the Chapter once again co-sponsored the Houston Business Journal the "Best CFO of Houston Award". Special congratulations go to Chapter member Brent Korb who was a Finalist for the "Small Public Company CFO" award this year. Thanks go to our members Eric Khan and Jeff Curtiss who served as judges this year.

We have a great September meeting ahead to kick off the upcoming year. Richard Kayne, Chairman and Founder of Kayne Anderson Capital Advisors will be our dinner speaker. IFS North America will provide our Professional Development session.

Sincere thanks go to our Platinum dinner sponsor IFS North America and to our Gold social hour sponsor, Stout Risius Ross (SRR) for our September meeting. Without the generous support of our sponsors, who contribute money, time, in-kind donations and ideas to our chapter, we could not accomplish what we do every year. Please give our valuable sponsors preference when considering business services that they happen to offer.

Please consider volunteering to serve on a committee this year. It only takes a bit of time and you can make a tangible difference in how your Chapter is run. It's also a great way to know other members on a deeper level and to help build your network. A list of committee chairs can be found on the side of this letter and on our website at www.fei-houston.org if you would like to reach out to any of them. They would be happy to hear from you!

On behalf of your officers and directors, I look forward to an exciting and energetic year ahead for your Chapter. I also look forward to seeing each of you at upcoming meetings and social events.

Regards,

Chris A. Matlock
President, FEI Houston Chapter

FEI Houston Officers and Committee Chairs

President

Chris Matlock, Lookout Capital Management

President-Elect

Joe Abell, Entropy Modulation

Programs Chairs

Blair Habuda, XOOM Energy, LLC

Membership Chair

Mike Kinney, Experis Finance

Sponsorship Chair

Maurice Nassar

Academic Relations Chair

Vance Tillman, Tideland Signal Corporation

Prof. Development Chairs

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Treasurer

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Immediate Past President

Phil Denning, Shell Oil Company

Member Career Services Chair

Kevin Hanratty, Astoundry, Inc.

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Ann Kaesermann, Hillcorp Energy Company

Social Events Chair

Jim Davis, Pluris Capital Advisors, Inc.

FEI Houston Chapter Directors

Bob Baumgartner

Jeff Curtiss, KBR

M. Colleen Estes, Sirius Solutions, LLLP

Chuck Fischer

Eric Khan, The Rand Group, LLC

Bruce Misamore, Yukos Oil Company

Ernie Pekmezaris, Pappas Restaurants

Terry Sanford, Arabella Exploration, Inc.

Michael J. Vitek, 212 Resources

New Members

Andrew DeGeorgio
BG Group
Director, Financial
Planning and Reporting

Deborah Miner
Flexsteel Pipeline
Technologies, Inc
CFO

Charles Evans

Bruce Koch

Kenneth Kramer

Radu Tutos

Craig Harwerth
Layne Christensen
Vice President
Finance

Jim Spanier
BHP Billiton
Project Control & Risk
Manager

Summer Breakfast Series

The Houston Chapter concluded the 2014 Summer Breakfast Series on August 14th with a dynamic presentation by Riveron Consulting. James Lee and Alex Benanti discussed challenges and considerations during the first 100 days of post-transaction integrations for the crowd of over 60 attendees at the Houston Country Club.

Overall the 2014 Summer Breakfast Series was a great success, educating over 160 chapter members and guests on the current markets for mergers and acquisitions, transaction structure, and post-transaction integrations while offering a total of 4.5 hours of CPE credit.

The chapter would like to thank those who attended for supporting these new events. We look forward to continuing the breakfast series in the summer of 2015 with new topics and presentations.



Upcoming Events 2014 - 2015 Season Meetings

September 16, 2014 - Monthly Meeting

October 14, 2014 - Monthly Meeting

October 21, 2014 - New & Prospective Member Social

November 11, 2014 - Monthly Meeting

November 21, 2014 - Dean's Luncheon

December 9, 2014 - Sponsorship Appreciation Reception

January 20, 2015 - Monthly Meeting

February 14, 2015 - Annual Wine Dinner

February 17, 2015 - Monthly Meeting and Academic Honors Day

March 24, 2015 - Monthly Meeting

March 31, 2015 - New and Prospective Member Social

April 14, 2015 - Monthly Meeting

April 21, 2015 - Annual Golf Tournament

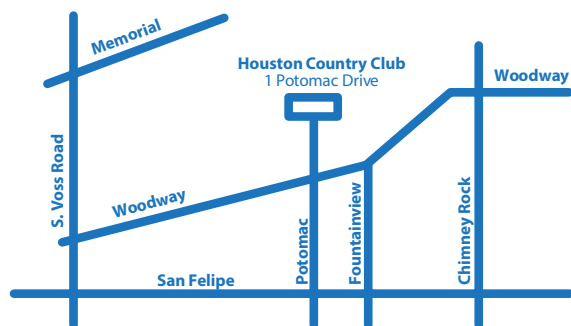
May 19, 2015 - Monthly Meeting

June 16, 2015 - Summer Breakfast Series 1

July 21, 2015 - Summer Breakfast Series 2

August 18, 2015 - Summer Breakfast Series 3

September 16th Meeting Information



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Houston Country Club
 1 Potomac Drive
 Houston, TX 77057

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Professional Development
Session (4:30pm)
Social hour (5:30pm)
Dinner (6:30pm)



2014-2015 Strategic Partners

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Contact:

Maurice Nassar
 mgnassar@sbcglobal.net

Meeting Fax/Mail Reservation Form

Register online at <http://www.feihouston.org>

Mail to: P.O. Box 32, Bellaire, TX 77402 or Fax to: 713.839.1453

One form per registrant please, photocopy as necessary. **Reservations Required** by 3:00 pm 2 business days before the meeting. Reservations may be canceled without cost as late as noon the day before the meeting. **"No-shows" will be billed \$50.**

Meeting Cost: No charge for Chapter Members and 1st time prospective members. Guests -\$90/person (guests & prospective members must be accompanied by member)

Attendee Name

Organization

Street Address

City / State / Zip

Phone

Fax

E-mail

Please select one: ☐ Chapter member ☐ 1st time prospective member

☐ Spouse (name) : _____

Payment method: ☐ MasterCard ☐ Visa ☐ Amex

Credit Card #

Expiration date (Month/Year)

Name on card

Signature

Billing address (street address, city, state and zipcode)