

MAY 20TH MEETING:

Dan Walsh, Interim President, Cristo Rey Jesuit College Prep School of Houston



Dan is an accomplished 20 year business veteran who has served as a founding leader of Cristo Rey Jesuit College Preparatory School of Houston since its inception. Launched in August of 2009, Cristo Rey Jesuit is an innovative, game-changing Jesuit high school that combines a rigorous college prep program with a salaried job, exclusively serving children living at or below the poverty line. Dan was hired by Founding President, Father TJ Martinez, SJ, in 2009 as the Director of the Corporate Work-Study Program, a role in which he has connected the Houston business community with the innovative Cristo Rey model of education. Dan led the establishment of partnerships with 132 blue ribbon Houston corporations which generate \$3 Million towards the private college prep education of economically challenged youth this year. Dan was appointed Interim President by the Board of Trustees in July 2013 and directed the school while Father Martinez conducted a Jesuit mission trip to Africa until January 2014. For the past three months, Dan has served as Chief of Staff then reassumed the Interim Presidency in April 2014 in light of medical developments with Father Martinez. Cristo Rey Jesuit is on track to graduate its second graduating class on May 31st, and all 100% of the graduates have already been accepted to college.

Prior to Cristo Rey Jesuit, Dan worked in marketing and management at Coca-Cola North America for over 11 years. He has been instrumental in establishing partnerships between Coca-Cola/Minute Maid, Houston Astros and the City of Houston for the betterment of youth. At Coca-Cola, he was awarded Best New Product by Beverage Industry. As a Northwestern Kellogg Marketing MBA graduate, Dan received his Bachelor of Business Administration from the University of Notre Dame where he received the prestigious Outstanding Student Leadership Award, the Irish Clover Service Award. Dan was the founding General Manager of the Notre Dame's Student Business Board. In the Spring of 2012, Dan graduated from the Center for Houston's Future Business/Civic Leadership Forum. He has been a Real Men Read Mentor for the past six years at the Houston Independent School District. Dan is a Midwest Native...not from Texas, but says "I got here as fast as I could!" After emigrating from Ireland to America via Ellis Island, Dan's grandfather only completed the 4th grade, which strengthened his appreciation for the unique opportunity and potential for upward mobility provided through education. Dan is an avid runner (completed 4 marathons; including NYC), fully conversational in Spanish and has traveled extensively in Europe, Russia, South America, China, Australia and the Far East.

Enterprise Risk Management

MAY 20TH PROFESSIONAL DEVELOPMENT SESSION:

Les Sussman, Resources Global Professional



With 36 years of professional services and private industry experience in accounting and auditing, Lester Sussman leads RGP's Governance, Risk & Compliance (GRC) practice area, which provides corporate governance, internal audit, risk management and compliance services. Les also leads our Financial Services industry group for the Western Region of the U.S. As an audit partner with Deloitte & Touche, Les held several leadership positions, including partner in charge of the Financial Services Group for the Pacific Southwest Region, partner in charge of the Capital Markets consulting practice for the West Region, partner in charge of the Woodland Hills office, national director of Recruiting and College Relations, and president of the Deloitte & Touche Foundation.

After 26 years with Deloitte, Les was senior vice president of Finance and chief accounting officer at Gemstar TV Guide for two years before joining RGP in 2005. He currently serves as chairman of the Board of Directors of the Braille Institute and is also a member of the Board of Trustees of the Children's Bureau. Les earned his Bachelor of Science in Accounting from Florida State University, where he graduated magna cum laude.

Monthly Dinner Meeting & Spouses' Night

Tuesday, May 20th, 2014

LOCATION:

Houston Country Club

1 Potomac Drive
Houston, TX 77057

AGENDA:

Professional Development Session (4:30pm)

Social hour (5:30pm)

Dinner (6:30pm)

MEETING SPONSORS:



In this issue:

President's Letter.....	Page 2
Officers & Chair.....	Page 2
New Members.....	Page 3
New Member Social Hour.....	Page 3
Upcoming Events.....	Page 3
Annual Golf Tournament.....	Page 4
FSF Administrator Position.....	Page 4
FEI Sponsors.....	Page 5
Meeting Registration.....	Page 5

FEI Houston Chapter

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Chapter Administrator: Logan Beszterda

A letter from the president



Greetings,

It has been an honor and my privilege to serve as your President this year. As I write my last 'column', I want to acknowledge the tremendous help, support and guidance from our Board of Directors, committee chairs and co-chairs and sponsors who have made this year a success for the entire Houston chapter. Thank you.

This has been a year of transition: a new chapter administrator, website, and governance issues with National. We sent an e-mail to our membership in late April which outlines some important voting issues between the relationship of the local chapters and National. Please read this carefully and if you have not voted on other National issues before, this is one that is worthy of your review and attention.

We had a great April meeting with Gary Heminger, President and CEO of Marathon Petroleum Corporation who was our dinner speaker and UHY LLP providing our PD session. Thank you Gary and Vicki for taking the time from your very business schedules to meet with us.

And thanks to Todd Ruden for chairing our golf outing on April 22. Everyone had a great time.

Our May meeting on the 20th is spouses' night. This is always a highlight to end our fiscal year and Dan Walsh, Interim President of Cristo Rey Jesuit College Preparatory School of Houston will be our dinner speaker. If you haven't registered for this meeting for you and your spouse, please visit our website at www.fei-houston.org and do so.

Our sincere thanks to our sponsors who help to underwrite our May meeting. Resources Global Professionals is our platinum dinner sponsor and HSBC Bank, USA, is our gold social hour sponsor for our meeting. Without the generous support of our sponsors, who contribute money, time, in-kind donations, and ideas to our chapter, we could not accomplish what we do each year. Please give our sponsors preference when needing business services from these valuable partners.

Although a new slate of committee chairs will come on board this summer, we will not be dormant until our September meeting. Our sponsorship committee has a summer series of breakfast CPE sessions planned so watch your e-mails and our website for more to come. These types of activities continue to expand the value proposition for our members and are a great way to introduce prospective members to the chapter.

Please welcome the incoming leadership and as always, let us know what we as a chapter can do for you.

Regards,

Phil Denning

President, FEI Houston

FEI Houston Officers and Committee Chairs

President

Phil Denning, Shell Oil Company

President-Elect

Chris Matlock, Lookout Capital Management

Programs Chairs

Blair Habuda (lead)

Jim Howe

Membership Chairs

Robert Baumgartner (lead)

Mike Kinney, Experis Finance

Sponsorship Chairs

Rebecca McCulloch, HSBC Bank USA (lead)

Joe Abell, Entropy Modulation

Maurice Nassar, Aventure Hill Partners

Academic Relations Chair

Randall Houston, US LED

Prof. Development Chairs

J. Philip McCormick, Jr., KBR (lead)

Tony Maresca, Bullseye Evaluation LLC

Secretary

Elizabeth Wilkinson, Resources Global Professionals

Treasurer

Victor Elgohary, V.S. Elgohary & Associates

Immediate Past President

Eric Khan, The Rand Group, LLC

Member Career Services Chair

Kevin Hanratty, Astoundry, Inc.

FERF Liaison Chair

Jennifer Whitley, Far East Energy Corp.

Social Events Co-Chairs

Jim Davis, Pluris Capital Advisors, Inc.

Todd Ruden, Cardtronics, Inc.

FEI Houston Chapter Directors

Frances Powell Hawes, Hawes Interests

Bruce Misamore, Yukos Oil Company

Kevin Dartez

Jeff Curtiss, KBR

Chuck Fischer

Michael J. Vitek, 212 Resources

M. Colleen Estes, Sirius Solutions, LLLP

Eric Khan, The Rand Group, LLC

Terry Sanford

New Members

Brittany Aldridge
Aldridge
Treasurer

Chad Greenway
PetroSkills
CFO

Rod Sparks

Charlie Geer
Halliburton Company

Kevin McNelis

Membership Committee

The Membership Committee, with the sponsorship of KPMG, hosted a new member/prospective member social hour at Vincent's Restaurant on April 17, 2014. The guests, along with a number of our Leadership Committee members enjoyed getting better acquainted and discussing our FEI Houston Chapter Activities. These events serve as a bridge for new members and prospects to get better informed and more involved in the chapters programs and meetings throughout the year.

Summer Breakfast Series

The Houston Chapter is excited to announce the first annual Summer Breakfast Series comprised of breakfast events to be held over the summer months of 2014. Each Breakfast Series event will include programs dedicated to keeping financial executives current on issues and trends that affect them.

Our first event will be on June 19th presented by Ernst & Young. The presentation, U.S. Capital Confidence Barometer: Staging for Growth, will provide insight into how strengthening confidence in the U.S. economy and trends in accessing capital will affect growth strategies and M&A activity.

Details on both the June 19th breakfast and our second Summer Breakfast Series event to be held on July 22nd presented by GulfStar Group are to come.

June 19, 2014 - Ernst & Young, LLP

July 22, 2014 - GulfStar Group



Houston Country Club
7:00 am - 9:30 am



Upcoming Events Webcasts

May 20 Benchmarking the Finance Function: 2014

Presented by Robert Half

1:00 p.m. Eastern | 1 Hour | 1 CPE Credit available in Management Advisory Services

May 22 Navigating Wage Garnishments

Presented by ADP

1:00 p.m. Eastern | 1 Hour | 1 CPE Credit available
Questions? 1.855.237.4236 or smartcompliance@adp.com

May 21 Member Benefits 101: Getting to Know your FEI

2:00 p.m. | 45 Minutes | 1 CPE Credit available in Management Advisory Services

May 22 Month-End Close - Best Practices for Today's Finance Leader

Presented by Vena Solutions

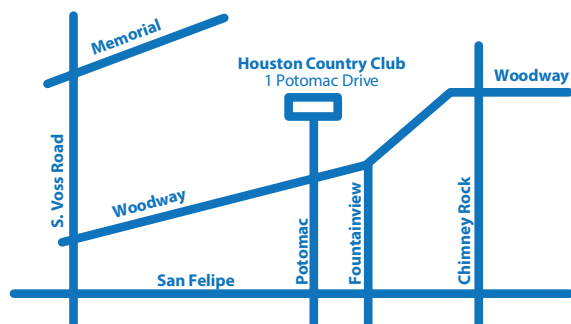
2:00 p.m. Eastern | 1 Hour | No CPE Credit available

Read More: <http://www.financialexecutives.org/KenticoCMS/Events/Webcasts/webcasts.aspx#axzz30OcSlkRf>

FSF Administrator Position

The FEI Scholarship Foundation ("FSF") is in need of a part-time individual to assist in the analytical and administrative work involved in overseeing the Foundation and soliciting contributions. The position will require an average of approximately 20 hours per month and attending six evening meetings and two full days of scholarship activities per year. This will be a contract assignment, receiving a 1099. Responsibilities will include liaison activities with the Academic Relations Committee in preparation for Academic Honors Day, donor solicitation and recognition activities, and various financial and administrative duties. The candidate should have basic financial acumen, ability to use Microsoft Office suite, analytical skills, able to use business and social networking applications, organization skills, strong written and verbal communication skills and a basic knowledge of not-for-profit / volunteer organization challenges. Contact John Thomas at 713-850-3509 for more information.

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 1 Potomac Drive
 Houston, TX 77057

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Session (4:30pm)
Social hour (5:30pm)
Dinner (6:30pm)



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Secure your FEI Sponsorship today!

Contact:

Rebecca McCulloch
 rebecca.mcculloch@us.hsbc.com *or*
 Joe Abell
 jma0711@gmail.com *or*
 Maurice Nassar
 mgnassar@sbcglobal.net

Meeting Fax/Mail Reservation Form

Register online at <http://www.feihouston.org>

Mail to: P.O. Box 32, Bellaire, TX 77402 or Fax to: 713.839.1453

One form per registrant please, photocopy as necessary. **Reservations Required** by 3:00 pm 2 business days before the meeting. Reservations may be canceled without cost as late as noon the day before the meeting. **"No-shows" will be billed \$50.**

Meeting Cost: No charge for Chapter Members and 1st time prospective members. Guests -\$90/person (guests & prospective members must be accompanied by member)

Attendee Name

Organization

Street Address

City / State / Zip

Phone

Fax

E-mail

Please select one: ☐ Chapter member ☐ 1st time prospective member

☐ Spouse (name) : _____

Payment method: ☐ MasterCard ☐ Visa ☐ Amex

Credit Card #

Expiration date (Month/Year)

Name on card

Signature

Billing address (street address, city, state and zipcode)